

## PRO-FORMA BALANCE SHEET

BALANCE SHEET	Mo 1	Mo 2	Mo 3	Mo 4	Mo 5	Mo 6	Mo 7	Mo 8	Mo 9	Mo 10	Mo 11	Mo 12	EOY 1	EOY 2
Cash	10,000	10,050	12,000	10,000	13,000	20,000	21,000	22,000	18,250	26,000	22,000	25,450	25,450	27,000
Inventory	20,000	18,000	20,000	17,000	16,000	17,900	17,850	19,000	25,000	26,000	21,000	18,000	18,000	25,000
Accounts Recievable	12,000	15,000	13,900	17,000	21,000	13,000	15,000	18,000	20,000	15,700	14,000	16,000	16,000	20,000
Prepaid Expenses	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL CURRENT ASSETS</b>	<b>43,000</b>	<b>44,050</b>	<b>46,900</b>	<b>45,000</b>	<b>51,000</b>	<b>51,900</b>	<b>54,850</b>	<b>60,000</b>	<b>64,250</b>	<b>68,700</b>	<b>58,000</b>	<b>60,450</b>	<b>60,450</b>	<b>73,000</b>
Equipment (less depreciation)	30,000	29,500	29,000	35,000	35,500	35,000	34,500	34,000	34,000	33,500	37,000	36,000	36,000	50,000
Leasehold Improvements (less depr)	20,000	19,750	19,500	19,250	19,000	18,750	18,500	18,250	18,000	17,750	17,500	17,250	17,250	13,650
Other Fixed Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL FIXED ASSETS</b>	<b>50,000</b>	<b>49,250</b>	<b>48,500</b>	<b>54,250</b>	<b>54,500</b>	<b>53,750</b>	<b>53,000</b>	<b>52,250</b>	<b>52,000</b>	<b>51,250</b>	<b>54,500</b>	<b>53,250</b>	<b>53,250</b>	<b>63,650</b>
<b>TOTAL ASSETS</b>	<b>93,000</b>	<b>93,300</b>	<b>95,400</b>	<b>99,250</b>	<b>105,500</b>	<b>105,650</b>	<b>107,850</b>	<b>112,250</b>	<b>116,250</b>	<b>119,950</b>	<b>112,500</b>	<b>113,700</b>	<b>113,700</b>	<b>136,650</b>
Accounts Payable	8,000	6,550	6,000	5,000	11,050	9,000	8,000	10,700	15,000	15,000	12,000	10,000	10,000	14,650
Notes Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Line of Credit Payable	5,000	5,000	5,000	5,000	5,000	5,000	5,000	4,500	4,000	3,500	3,000	1,500	1,500	1,000
Taxes Payable	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Other Current Liabiilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL CURRENT LIABILITIES</b>	<b>15,000</b>	<b>13,550</b>	<b>13,000</b>	<b>12,000</b>	<b>18,050</b>	<b>16,000</b>	<b>15,000</b>	<b>17,200</b>	<b>21,000</b>	<b>20,500</b>	<b>17,000</b>	<b>13,500</b>	<b>13,500</b>	<b>17,650</b>
Long Term Debt	20,000	19,700	19,400	25,750	25,450	25,150	24,850	24,550	24,250	23,950	23,650	23,350	23,350	35,000
Other Long Term Liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL LONG TERM LIABILITIES</b>	<b>20,000</b>	<b>19,700</b>	<b>19,400</b>	<b>25,750</b>	<b>25,450</b>	<b>25,150</b>	<b>24,850</b>	<b>24,550</b>	<b>24,250</b>	<b>23,950</b>	<b>23,650</b>	<b>23,350</b>	<b>23,350</b>	<b>35,000</b>
Owner's Capital Contribution	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000
Less Owners Draw	2,000	2,500	3,000	3,500	5,000	5,500	6,000	6,500	9,000	9,500	20,000	20,500	20,500	43,000
Retained Earnings	10,000	12,550	16,000	15,000	17,000	20,000	24,000	27,000	30,000	35,000	41,850	47,350	47,350	77,000
<b>TOTAL OWNER'S EQUITY</b>	<b>58,000</b>	<b>60,050</b>	<b>63,000</b>	<b>61,500</b>	<b>62,000</b>	<b>64,500</b>	<b>68,000</b>	<b>70,500</b>	<b>71,000</b>	<b>75,500</b>	<b>71,850</b>	<b>76,850</b>	<b>76,850</b>	<b>84,000</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>93,000</b>	<b>93,300</b>	<b>95,400</b>	<b>99,250</b>	<b>105,500</b>	<b>105,650</b>	<b>107,850</b>	<b>112,250</b>	<b>116,250</b>	<b>119,950</b>	<b>112,500</b>	<b>113,700</b>	<b>113,700</b>	<b>136,650</b>

# PRO-FORMA BALANCE SHEET

<b>EOY 3</b>
35,000
35,000
22,000
1,000
0
<b>93,000</b>
62,000
10,050
0
<b>72,050</b>
<b>165,050</b>
20,000
0
0
2,000
0
<b>22,000</b>
23,050
0
<b>23,050</b>
50,000
90,000
160,000
<b>120,000</b>
<b>165,050</b>